

MATURITY DATE EXTENSION NOTICE

NatWest Markets Secured Funding Designated Activity Company (the "Issuer")

Series 2018-2 EUR 131,000,000 Notes due 2020 (ISIN: XS1914339806)

issued pursuant to the EUR 15,000,000,000

Secured Asset-Backed Medium Term Note Programme

arranged by NatWest Markets Plc

(formerly known as The Royal Bank of Scotland plc)

(the "Notes")

- | | |
|--|--|
| (1.) To: Deutsche Trustee Company Limited (the " Trustee ")
Winchester House
1 Winchester Street
London EC2N 2DB

Attention: Trust & Securities Services | (2.) To: Deutsche Bank AG London (the " Account Bank ")
Winchester House
1 Winchester Street
London EC2N 2DB

Attention: Trust & Securities Services |
| (3.) To: NatWest Markets plc (the " Calculation Agent " and the " Loan information Agent ")
250 Bishopsgate
London
EC2M 4AA

Attention: Repack MO | To: The Noteholders
c/o Euroclear/Clearstream |

16 November 2020

Capitalised terms in this notice shall have the meanings given to those terms in the Issue Memorandum dated 29 November 2018 relating to the Notes.

As contemplated in clause 4.2 of the Repackaged Loan Agreement, the parties thereto have agreed to extend the Facility Repayment Date to 30 November 2021, and consequently the Maturity Date of the Notes has been extended to 3 December 2021, as contemplated in clause 11 of the Issue Memorandum.

If you wish to discuss anything contained in this notice, please contact the Calculation Agent, NatWest Markets Plc at repackmo@natwestmarkets.com.

Yours faithfully,

For and on behalf of **NatWest Markets Secured Funding Designated Activity Company**

By: 